

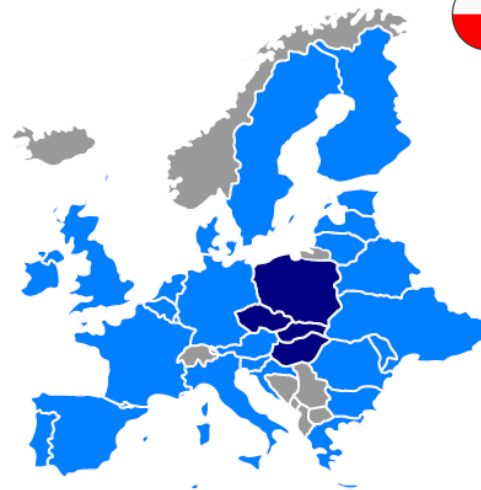
DYNAMIC VISEGRAD FOR EUROPE

SLOVAK PRESIDENCY 2018/2019 OF THE VISEGRAD GROUP

Doing Business in the Visegrad Area

DIGITAL DYNAMIC VISEGRAD

Rome, 14th March 2019





Doing Business in V4 Country

Visegrad Group – all Countries UE members

Members: Poland (PL), Czech republic (CZ) , Slovakia (SK) e Hungary (HU)

Founders: Václav Havel (CZ), Jozsef Antall (HU), Lech Walesa (PL)

Birth Date: 15. 2. 1991

Purpose: cooperation and coordination of common positions.

The ground of this cooperation consists in:

- ✓ Mutual contacts at every levels (diplomatic, experts, etc.)
- ✓ activities of non-governmental associations in the region, research organizations, cultural institutions
- ✓ Creation of common projects:
 - Culture, science and education
 - Environment
 - Internal security
 - Infrastructure

(e.g. highway project „Via Carpatia”

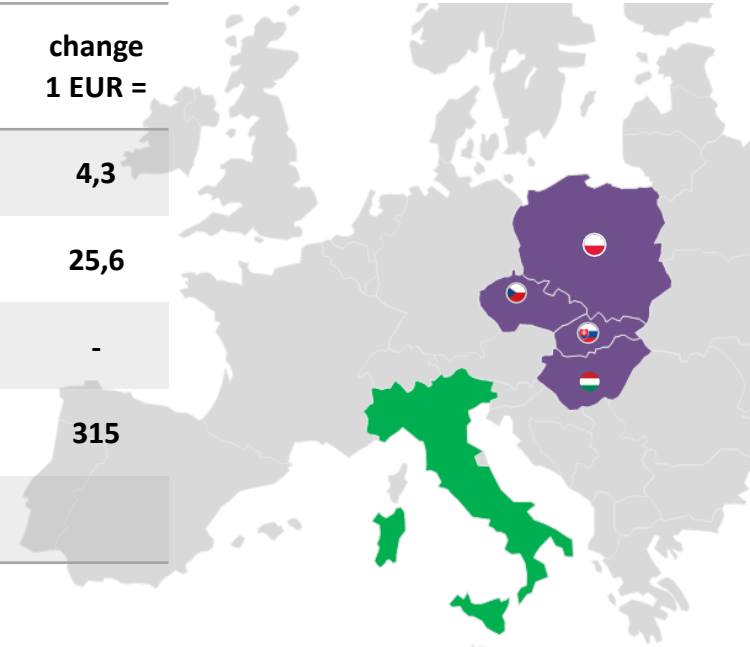
*Highway connecting 7 country of the Eastern Europe,
Including Poland, Slovakia and Hungary)*



Visegrad Group – all Countries UE members



	Area (km ²)	Population (inhabitants)	UE	Currency	change 1 EUR =
Poland	312.685	38.523.000	member	Zloty	4,3
Czech Republic	78.866	10.563.000	member	Czech crown	25,6
Slovakia	49.035	5.434.000	member	EURO	-
Hungary	93.030	9.800.000	member	Forint	315
Visegrad Group	533.616	64.320.000			



Visegrad Group– Common Features



PRIVATE CONSUMPTION

It is constantly growing, it means a strong and reliable internal market.



TAX POLICIES

They are attracting international investors



ECONOMY

Open market (the group is one of the most exporters in the UE 28).



MACRO AREA

Often the companies of the Area are not only operating on their respective Country, but in all the area.



COOPERATION V4, UE AND NON UE COUNTRIES

On a quite large number of economic, infrastructural, scientific projects, etc.



THE INTERNATIONAL FUND OF VISEGRAD

To promote common development in different aspects: culture, science, education, tourism and cross-border cooperation.



COOPERATION ALSO IN DEFENSE PROCESS

The V4 set up (in 2012) a tactical group of army in case of necessity.

Visegrad Group – Driving Sectors

DRIVING SECTOR
AUTOMOTIVE
MECHANICS
TRANSPORT
CHEMISTRY
PLASTIC - PACKAGING
FOOD AND AGRICULTURE
DIGITAL TECHNOLOGY
AVIATION
ARMS
NAVAL
FURNISHINGS
BUILDINGS/CONSTRUCTIONS
LOGISTICS
SERVICE CENTERS FOR MULTINATIONALS



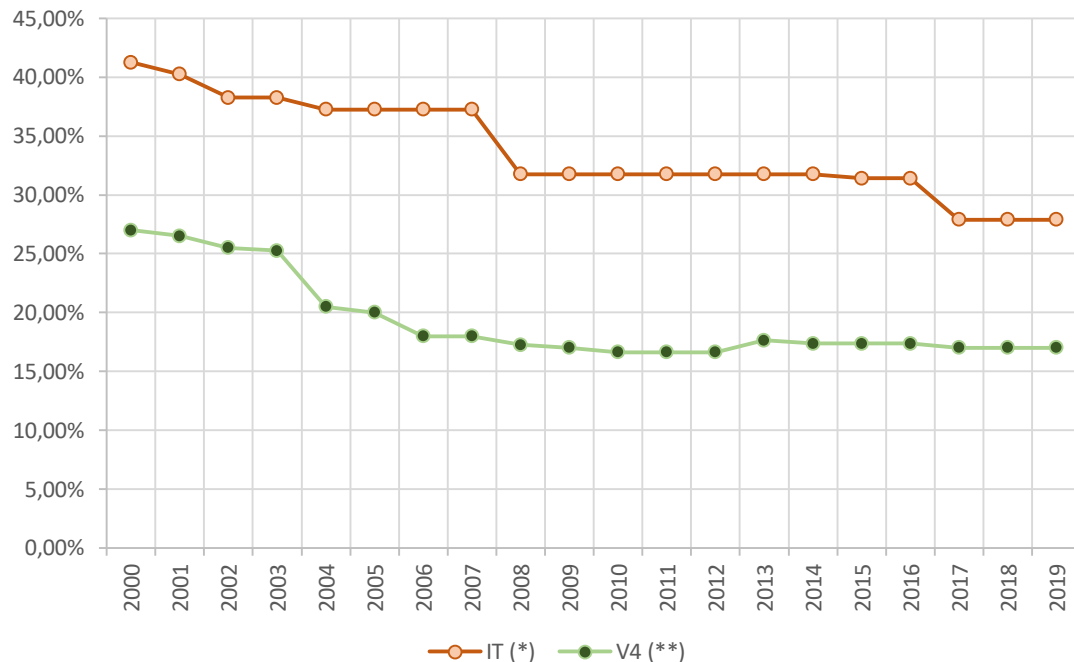
Key factors:

- ✓ Strategic position in the hearth of Europe
- ✓ Impressive process of modernization and expansion of the motorway and railway network in progress in the area
- ✓ The short time needed to reach every V4 country makes your business easily manageable

Visegrad Group – possible legal forms

- ☐ Joint Stock Venture
- ☐ Limited liability company
- ☐ Timing
 - 2/3 weeks (CZ HU SK)
 - 1/2 month (PL)
- ☐ **All companies can be owned 100% by foreign capital**
- ☐ Branch
- ☐ Representative office

Visegrad Group – Corporate income tax 2018 (virtual analysis)



V4

17,0 %

AVERAGE OF 4 COUNTRIES

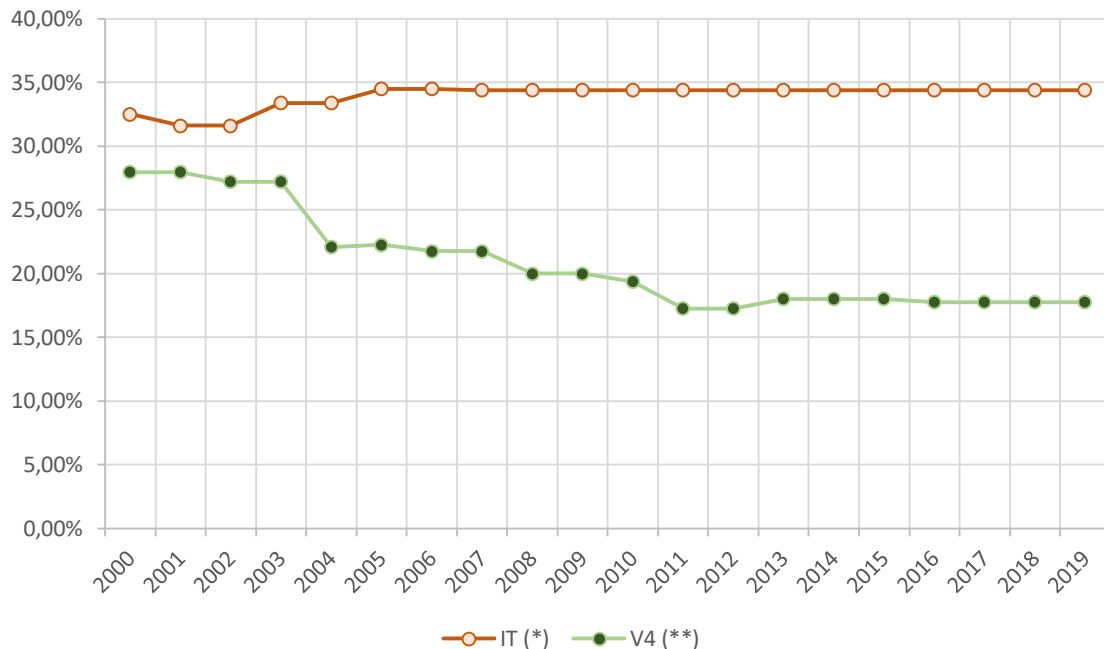
IT*

27,9 %

IRPEG+IRAP

Unless decreasing
for reinvestment or
new employment

Visegrad Group – Individual income tax 2018 (virtual analysis)



V4

17,75 %

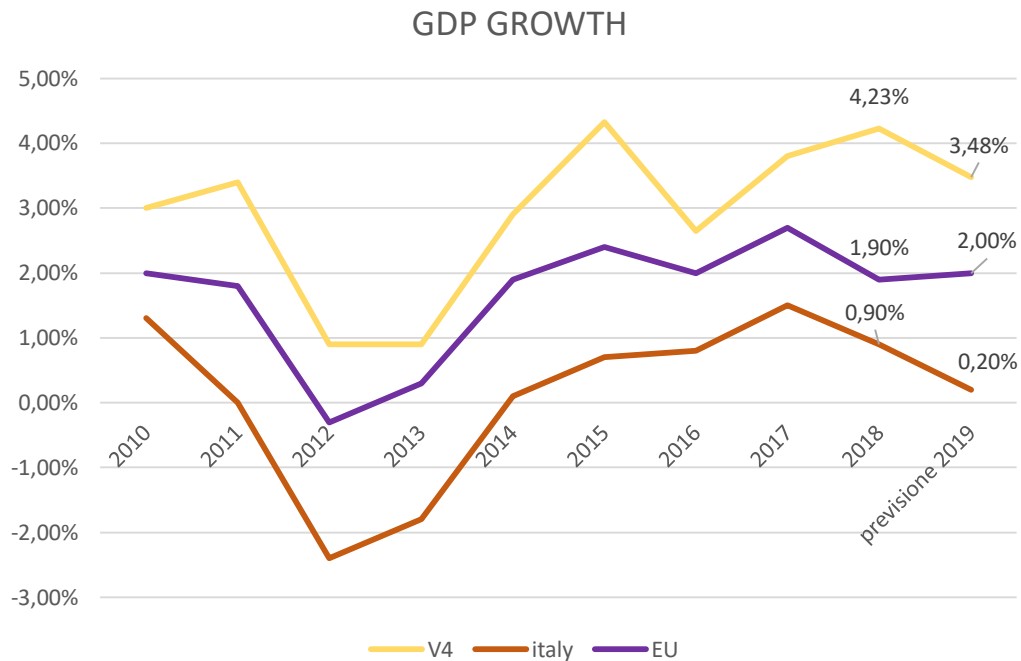
AVERAGE OF 4 COUNTRIES

IT

34,4 %

AVERAGE
- (NOT considering regional and municipal taxes)
- NOT considering other advantages (e.g. flat tax)

Visegrad Group – GDP growth



FORECAST 2019

V4
3,48%

UE
2%

IT
0,2%

Source: www.imf.org ; www.rainews.it

Visegrad Group – Trade



**Italian import at
11/2018**

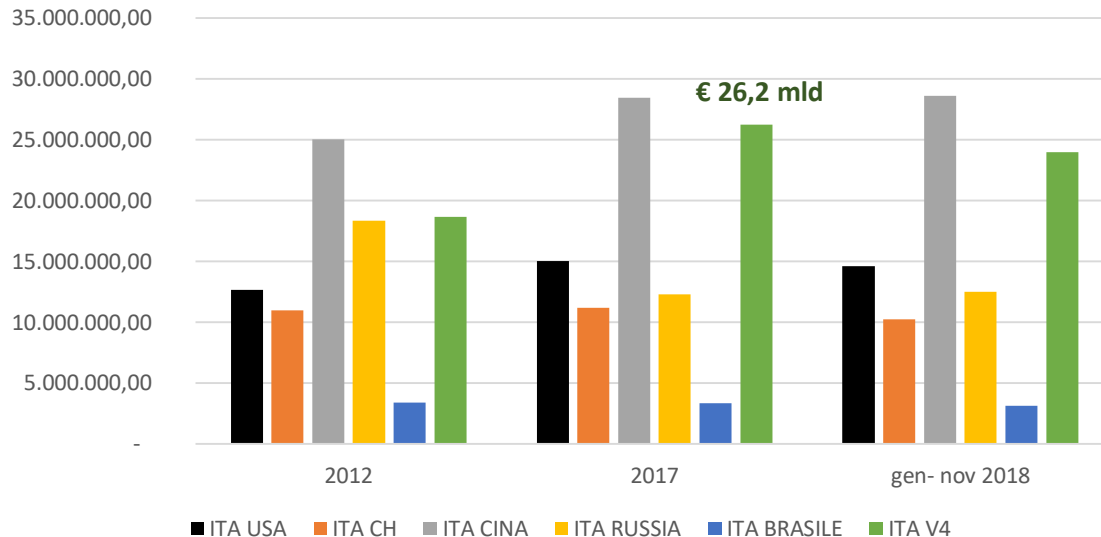


IT - US
IT - RU
IT - BR
IT - CH

**IT – VISEGRAD
€ 24 mld**

**IT – CN
€ 28,6 mld**

IMPORT

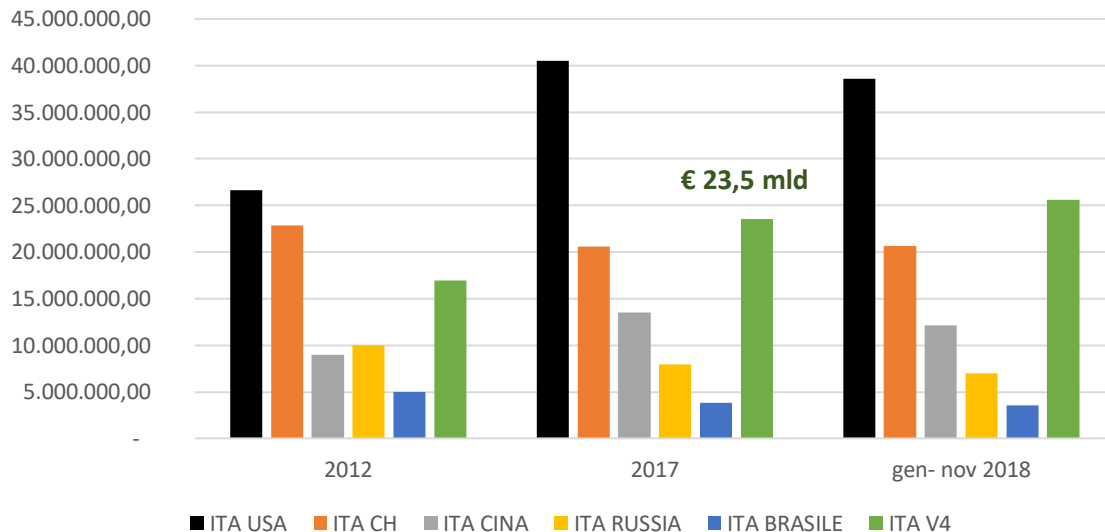


Source: www.mise.gov.it

Visegrad Group – Trade



EXPORT



**Italian export at
11/2018**



IT - CH
IT - CN
IT - RU
IT - BR

**IT – VISEGRAD
€ 25,6 mld**

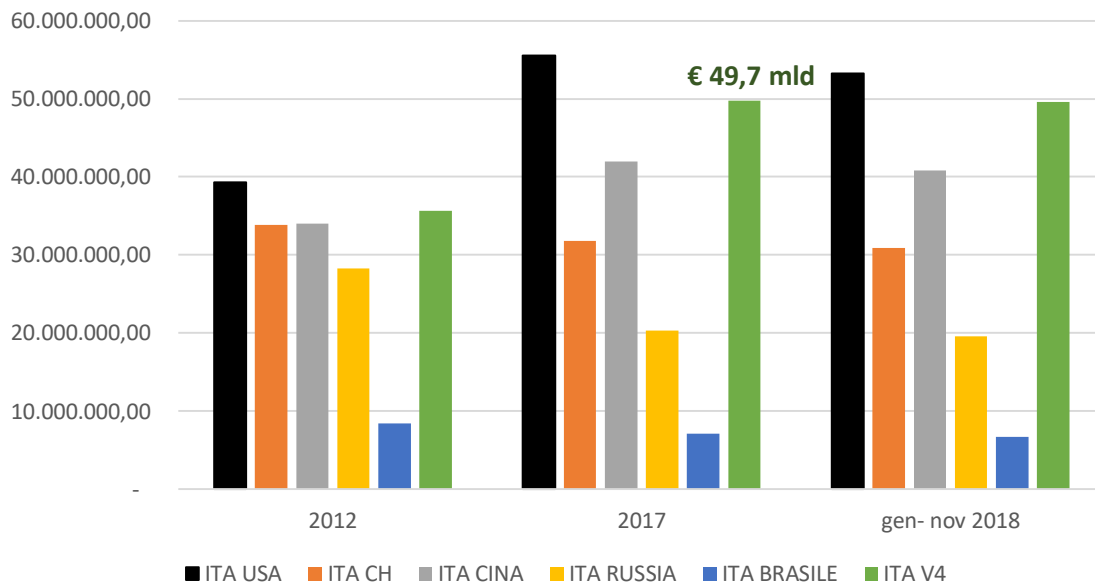
**IT – US
€ 38,5 mld**

Source: www.mise.gov.it

Visegrad Group – commercial interchange



IMPORT+EXPORT



**INTERCHANGE
AT 11/2018**

IT - CH
IT - CN
IT - RU
IT - BR

IT – US
€ 53,2 mld



IT – VISEGRAD
€ 49,5 mld

Source: www.mise.gov.it



INTERNATIONAL
BUSINESS
ADVISORY

| Luca Prague

**Thank you for the
attention**

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